

United States Bankruptcy Court
District of New Mexico

In re:
Hungry Horse, LLC
Debtor

Case No. 16-11222-t
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1084-1

User: christa
Form ID: pdforl

Page 1 of 3
Total Noticed: 20

Date Rcvd: May 22, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 24, 2018.

db +Hungry Horse, LLC, PO Box 1058, Hobbs, NM 88241-1058
aty +Ann Maloney Conway, Sheehan & Sheehan, PO Box 271, Albuquerque, NM 87103-0271
aty +Jacqueline Ortiz, Askew & Mazel, LLC, 1122 Central Ave. SW Suite 1, Albuquerque, NM 87102-2947
aty +Kenneth R. Wagner, Ken Wagner Law P.A., P.O. Box 25167, Albuquerque, NM 87125-0167
aty +Mary L. Johnson, Giddens, Gatton & Jacobus, P.C., 10400 Academy Road NE, Suite 350, Albuquerque, NM 87111-7372
aty +Michelle Ostrye, Anderson, Lehrman, Barre & Maraist, LLP, 1001 Third Street, Ste. 1, Corpus Christi, TX 78404-2356
intp +AIG Specialty Insurance Company, c/o Gallagher, Casados & Mann, P.C., Attn: Nathan H. Mann, 4101 Indian School Rd. N.E., Suite 200N, Albuquerque, NM 87110-3981
sp Heidel Law Firm, PO Box 1599, Lovington, NM 88260-1599
acc +Jason Spence, PO Box 600, Pleasanton, TX 78064-0600
cr +Lea County State Bank, c/o Samuel S. Spencer, 1017 N Turner Street, Hobbs, NM 88240-5150
acc +Michael Miller, CPA, 7721 N. Tomlinson, Hobbs, NM 88242-9619
sp +Michael T. Newell, 10 W. Adams Ave. Ste. E., Lovington, NM 88260-4052
cr +National American Insurance Company, Deron B. Knoner, Keleher & McLeod P.A., P.O. Box AA, Albuquerque, NM 87103-1626
acc +Pam Lackey, 122 E. Central Avenue, Lovington, NM 88260-4214
cr Pate Trucking Co., LLC, c/o Brad W. Odell, Mullin Hoard & Brown LLP, P.O. Box 2585, Lubbock, TX 79408-2585
cr Texas Comptroller of Public Accounts, Jay W. Hurst, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548
cr +U.S. BANK NATIONAL ASSOCIATION, 14841 Dallas Parkway, Suite 300, Dallas, TX 75254-7883
cr +Water' N Hole, 1300 E. Bender, Hobbs, NM 88240-2510
cr +Wells Fargo Equipment Finance, Attn: R. Owens, MAC S3928-034, 2700 S. Price Road, Chandler, AZ 85286-7804
intp +William Paige McNeil, Giddens, Gatton & Jacobus, P.C., 10400 Academy Road NE, Suite 350, Albuquerque, NM 87111-7372

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 24, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 22, 2018 at the address(es) listed below:

Allan L Wainwright on behalf of Creditor Deere Credit, Inc. abqlaw1313@outlook.com
Brad W. Odell on behalf of Creditor Pate Trucking Co., LLC bodell@mhba.com,
memert@mhba.com;mreynolds@mhba.com
Brian P. Gaffney on behalf of Defendant Cimarex Energy Co. bgaffney@swlaw.com,
sbraverman@swlaw.com;docket_den@swlaw.com
Charles R. Hughson on behalf of Plaintiff Pilot Travel Centers, LLC crhughso@rodey.com,
jcmedfor@rodey.com
Charles R. Hughson on behalf of Creditor Pilot Travel Centers, LLC crhughso@rodey.com,
jcmedfor@rodey.com
Christopher M Gatton on behalf of Plaintiff William Paige McNeill chris@giddenslaw.com,
dave@giddenslaw.com;giddens@giddenslaw.com
Christopher M Gatton on behalf of Counter-Defendant William Paige McNeill chris@giddenslaw.com,
dave@giddenslaw.com;giddens@giddenslaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Daniel Andrew White on behalf of Debtor Hungry Horse, LLC dwhite@askewmazelfirm.com, askewmazellawfirm@gmail.com;askewmazelign@gmail.com;pstice@askewmazelfirm.com;ericanunez@askewmazelfirm.com;hkinney@askewmazelfirm.com;lharper@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
Daniel Andrew White on behalf of Creditor Committee Unsecured Creditors' Committee dwhite@askewmazelfirm.com, askewmazellawfirm@gmail.com;askewmazelign@gmail.com;pstice@askewmazelfirm.com;ericanunez@askewmazelfirm.com;hkinney@askewmazelfirm.com;lharper@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
Daniel Andrew White on behalf of Creditor Committee Committee of Unsecured Creditors dwhite@askewmazelfirm.com, askewmazellawfirm@gmail.com;askewmazelign@gmail.com;pstice@askewmazelfirm.com;ericanunez@askewmazelfirm.com;hkinney@askewmazelfirm.com;lharper@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
Daniel Andrew White on behalf of Creditor Committee Official Unsecured Creditors Committee of the Hungry Horse, LLC dwhite@askewmazelfirm.com, askewmazellawfirm@gmail.com;askewmazelign@gmail.com;pstice@askewmazelfirm.com;ericanunez@askewmazelfirm.com;hkinney@askewmazelfirm.com;lharper@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
David W Bunting on behalf of Plaintiff Pilot Travel Centers, LLC dbunting@rodey.com, jjamerson@rodey.com
Denise J Trujillo on behalf of Interested Party William Paige McNeil dave@giddenslaw.com, giddens@giddenslaw.com;chris@giddenslaw.com;jennifer@giddenslaw.com
Deron B Knoner on behalf of Creditor National American Insurance Company dbk@keleher-law.com, lcb@keleher-law.com
Edward Alexander Mazel on behalf of Creditor Committee Committee of Unsecured Creditors edmazel@askewmazelfirm.com, dwhite@askewmazelfirm.com;pstice@askewmazelfirm.com;askewmazelign@gmail.com;ericanunez@askewmazelfirm.com;hkinney@askewmazelfirm.com;lharper@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
James A Askew on behalf of Creditor Committee Committee of Unsecured Creditors jaskew@askewmazelfirm.com, askewmazelign@gmail.com;pstice@askewmazelfirm.com;ericanunez@askewmazelfirm.com;lharper@askewmazelfirm.com;agarcia@askewmazelfirm.com;hkinney@askewmazelfirm.com;askewmazeladmin@ecf.courtdrive.com
James B. Ball on behalf of Creditor Santander Consumer USA Inc. dba Chrysler Capital ball@bsmplc.com
James E Shively on behalf of Creditor Santander Consumer USA Inc. dba Chrysler Capital bkecf@bsmplc.com
Jason Patrick Kane on behalf of Plaintiff William Paige McNeill jkane@ranson-kane.com
Jason Patrick Kane on behalf of Counter-Defendant William Paige McNeill jkane@ranson-kane.com
Jay W Hurst on behalf of Creditor Texas Comptroller of Public Accounts jay.hurst@oag.texas.gov, sherri.simpson@oag.texas.gov
John E Farrow on behalf of Defendant AIG Specialty Insurance Company jfarow@gcmlegal.com, kmclaughlin@gcmlegal.com
John E Farrow on behalf of Interested Party AIG Specialty Insurance Company jfarow@gcmlegal.com, kmclaughlin@gcmlegal.com
Katharine C. Downey on behalf of Creditor Ally Financial Inc. f/k/a GMAC Inc. kcd@sutinfir.com, tls@sutinfir.com;ncg@sutinfir.com;lfb@sutinfir.com
Katharine C. Downey on behalf of Creditor Tesmec USA, Inc. kcd@sutinfir.com, tls@sutinfir.com;ncg@sutinfir.com;lfb@sutinfir.com
Katharine C. Downey on behalf of Creditor Caterpillar Financial Services Corporation kcd@sutinfir.com, tls@sutinfir.com;ncg@sutinfir.com;lfb@sutinfir.com
Kenneth R. Wagner on behalf of Defendant John Norris kwagner@kenwagnerlaw.com, legalassistant@kenwagnerlaw.com
Kenneth R. Wagner on behalf of Plaintiff Hungry Horse, LLC kwagner@kenwagnerlaw.com, legalassistant@kenwagnerlaw.com
Leonard K Martinez-Metzgar on behalf of U.S. Trustee United States Trustee leonard.martinez-metzgar@usdoj.gov
Lewis C. Cox, III on behalf of Defendant Hungry Horse, LLC hsnclcc@leaco.net
Lewis C. Cox, III on behalf of Plaintiff Hungry Horse, LLC hsnclcc@leaco.net
Louis Puccini, Jr. on behalf of Counter-Claimant John Norris louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Defendant Hungry Horse, LLC louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Counter-Claimant Vernon Black louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Plaintiff John Norris louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Defendant Vernon Black louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Debtor Hungry Horse, LLC louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Defendant John Norris louis@rdgormanlaw.com, debra@rdgormanlaw.com
Louis Puccini, Jr. on behalf of Plaintiff Hungry Horse, LLC louis@rdgormanlaw.com, debra@rdgormanlaw.com
Michael Allison on behalf of Plaintiff Hungry Horse, LLC michael@allison-lawfirm.com, carla@allison-lawfirm.com

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User: christa
Form ID: pdforl

Page 3 of 3
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Michael Allison on behalf of Debtor Hungry Horse, LLC michael@allison-lawfirm.com, carla@allison-lawfirm.com
Michael Allison on behalf of Defendant John Norris michael@allison-lawfirm.com, carla@allison-lawfirm.com
Michael T Newell on behalf of Defendant Hungry Horse, LLC mnewell@newelllawnm.com, sjones@newelllawnm.com
Michael T Newell on behalf of Defendant William Paige McNeill mnewell@newelllawnm.com, sjones@newelllawnm.com
Michael T Newell on behalf of Special Counsel Michael T. Newell mnewell@newelllawnm.com, sjones@newelllawnm.com
Nathan H Mann on behalf of Defendant AIG Specialty Insurance Company nmann@gcmlegal.com, jjenkins@gcmlegal.com;ktaylor-ames@gcmlegal.com
Nathan H Mann on behalf of Interested Party AIG Specialty Insurance Company nmann@gcmlegal.com, jjenkins@gcmlegal.com;ktaylor-ames@gcmlegal.com
Robert Dennis Gorman on behalf of Plaintiff Hungry Horse, LLC rgorman.nm@gmail.com
Robert Dennis Gorman on behalf of Debtor Hungry Horse, LLC rgorman.nm@gmail.com
Sandra Ann Brown on behalf of Defendant Cimarex Energy Co. sbrown@swlaw.com, dshuta@swlaw.com
Todd J. Johnston on behalf of Creditor Rail Masters, LLC tjohnston@mcjllp.com
United States Trustee ustpregion20.aq.ecf@usdoj.gov
William J Arland, III on behalf of Creditor Lea County State Bank warland@theearlandlawfirm.com, fdiaz@theearlandlawfirm.com

TOTAL: 53

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re:

HUNGRY HORSE, LLC,

Case No. 16-11222 t11

Debtor.

ORDER APPROVING DISCLOSURE STATEMENT AND SETTING OBJECTION AND VOTING DEADLINES; NOTICE OF FINAL HEARING ON PLAN CONFIRMATION

On May 18, 2018, the debtor-in-possession Hungry Horse, LLC, filed a First Amended Chapter 11 Plan, doc. 544 (“Plan”), and a First Amended Chapter 11 Disclosure Statement, doc. 545 (“Disclosure Statement”); and the Court having determined after hearing on notice that the Disclosure Statement contains adequate information:

IT IS ORDERED that:

1. Disclosure Statement Approved. The Disclosure Statement is hereby approved.
2. Mailing Deadline. By **May 25, 2018**, debtor’s attorney shall see that a copies of this order and notice, the Plan, the Disclosure Statement, and a ballot conforming to official form 14 are transmitted by mail to debtor and to all creditors, equity security holders, and other parties in interest as provided in Fed. R. Bankr. P. 3017(d), using a Court-supplied updated mailing matrix. The ballot should direct creditors to return it to debtor’s attorney. Within 5 days after mailing, a certification of such mailing shall be filed with the clerk.
3. Tally of Ballots. Before the confirmation hearing, debtor’s attorney shall certify and file a tally of ballots, attaching copies of the ballots. The tally of ballots shall indicate, for each class of claims, the number and percentage of votes for and against the Plan, and the total dollar amounts and percentages of the claims so voting. Debtor’s attorney shall bring the original ballots to the confirmation hearing.
4. Objection/Voting Deadlines. **June 22, 2018**, is fixed as the last day for (i) filing and serving written objections to confirmation of the Plan pursuant to Fed. R. Bankr. P. 3020(b)(1); and (ii) mailing written acceptances or rejections of the Plan to the debtor’s attorney.
5. Final Hearing. On **June 28, 2018, at 1:30 p.m.**, the Court will hold a final, evidentiary hearing to consider confirmation of the Plan in the Brazos Courtroom, 5th Floor, Pete V. Domenici United States Courthouse, 333 Lomas Blvd. NW, Albuquerque, NM 87102.
6. Witness and Exhibit Lists. By **June 22, 2018**, the debtor and any objecting/rejecting party wishing to participate in the final hearing shall file and serve witness and exhibit lists. Parties shall exchange exhibits and provide three copies of the exhibits to

Chambers prior to the hearing. If any party has more than five exhibits, they shall number and bind the exhibits. The parties should be prepared to notify the Court at the beginning of the hearing which exhibits can be admitted into evidence by stipulation.

7. Deadline to Object to Discharge. **June 28, 2018**, is set as the deadline for filing complaints objecting to discharge of the debtor.



Hon. David T. Thuma
United States Bankruptcy Judge

Entered: May 22, 2018

Copy to debtor's counsel:

Louis Puccini, Jr.
Robert D. Gorman, P.A.
PO Box 25164
Albuquerque, NM 87125
505-243-5442

Note: Inquiries regarding this order and notice should be directed to debtor's counsel.